



2007 DANE COUNTY FAMILY CHILD CARE SURVEY REPORT

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In March 2007, there were 604 family child care homes in Dane County (a decrease of 8 since 2006). 49% were state licensed. 35% were fully certified and 16% provisionally certified for Dane County by 4-C. 3% were both licensed and certified (included in the licensed totals on the tables). 10% (up 1%) were accredited by the City of Madison through Satellite (on the tables as Madison Accredited). There are also a few small group centers (centers in rented spaces staffed not by the homeowner but by staff hired by outside agencies) that are licensed as family child care homes.

COMPARISON BY FAMILY CHILD CARE REGULATION 1996-2007

	1996	1998	2003	2004	2005	2006	2007	Difference 2006-2007
State Licensed	379 49%	355 51%	268 40%	297 45%	288 45%	289 47%	294 49%	5
Certified	387 51%	239 34%	267 40%	235 36%	230 36%	211 34%	214 35%	3
Provisional		107 15%	137 20%	124 19%	128 19%	112 18%	96 16%	-16
Total	766	701	672	656	646	612	604	-8

EDUCATION/TRAINING:

Whenever possible, as in the case with CDA and NAFCC certificates, data has been confirmed or obtained from certifying authorities. Most education and training data, however, has been obtained from the providers themselves. 7 licensed providers hold NAFCC accreditation (4 are members of Satellite) and 9 hold public school elementary or preschool teaching certificates (a drop of 5 since 2006).

EDUCATION	State Licensed	4-C Certified		Madison Accredited	Change 2006-2007	
		Regular	Provisional		Lic	Accredited
Some High School	1%	3%	5%	2%	-2%	-2%
High School Diploma	43%	60%	74%	18%	2%	1%
Some College	20%	15%	5%	16%	-3%	2%
Associate Degree	11%	9%	9%	19%	1%	-3%
BA Degree	18%	10%	5%	32%	3%	16%
Some Graduate Work	3%	1%	0%	6%	1%	-10%
MA or Ph.D.	3%	2%	1%	3%	1%	-2%
W College Degrees	24%	13%	6%	41%	5%	4%

Child Care Training	All	State Licensed	Certified	Madison Accredited
		Regular	Provisional	
None	10%	0%	0%	64%
Certification child care class	55%	38%	100%	26%
Licensed Family child care class	54%	100%	12%	10%
Associate ECE Degree	3%	4%	4%	1%
Early Childhood Degree (BA/BS)	8%	11%	6%	1%
ECE Graduate Study/degrees	1%	3%	0%	0%
With CDA		1%	0%	0%
Group Center Classes & Experience	19%	25%	17%	3%
Infant Toddler Class	62%	86%	49%	19%
Nurse training		8%	13%	5%
CPR	67%	87%	57%	27%
First Aid	50%	65%	43%	19%
SIDS Prevention	84%	90%	86%	59%
Infant Toddler Credential		4%	1%	0%
DPI Teaching Certificate		3.4%	3%	0%

MARCH 2007 AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES

70% percent of the licensed family child care homes; 59% of the certified and 43% of the provisionally certified returned surveys. Percentages in brackets after the rates indicate rate of change since 2006. City Accredited homes are those homes inside and outside of Madison accredited by Satellite. The highest weekly rates in the ranges often reflect top rates on sliding fee scales or rates used by providers mainly doing part time care. The first line in each rate category is the number of homes using that rate. Hourly rates are for part time care. There has been a decrease in the number of homes offering daily and hourly part time rates. 25% (+10%) of the homes do not accept Wisconsin Shares subsidy payments. 20% of the certified homes and 14% of the provisional only serve children on Wisconsin Shares subsidies and use the maximum payment rate from the state; their data is not included in the rate calculations. 34% (-9%) offer discounts for siblings, 7% have sliding fee scales. 10% reported serving children evenings and 11% do weekend care. A number of providers dropped their rates for preschool children.

	Dane	Madison	Outside Madison	City Accredited
Infants Under 1				
# Homes Reporting	334(+9)	150(-2)	184(+11)	43 (+6)
Weekly Range	\$85-\$350	\$100-\$325	\$85-\$350	\$150-\$325
Weekly Average	\$199 (4%)	\$207(2%)	\$192 (5%)	\$241 (2%)
# Homes Reporting	188(+53)	80(+10)	108(+43)	34(+7)
Daily Average	\$46 (5%)	\$49 (2%)	\$43.80 (7%)	\$54(1%)
# Homes Reporting	183 (+56)	97(+26)	86(+30)	10(-1)
Hourly Average	\$5.18 (-6%)	\$5.23(-8%)	\$5.10 (-3%)	\$5.97(1%)
Toddlers (Age 1-2)				
# Homes Reporting	332(+14)	150(+2)	182(+2)	43 (+6)
Weekly Range	\$85-\$350	\$100-\$325	\$85-\$350	\$150-\$325
Weekly Average	\$196 (4%)	\$204 (3%)	\$179 (4%)	\$237.50 (3%)
# Homes Reporting	185 (+52)	79(+9)	106(+43)	34(+10)
Daily Average	\$45 (5%)	\$48 (0%)	\$39.50 (1%)	\$54 (1%)
# Homes Reporting	184(+57)	98(+27)	86(+30)	10(+1)
Hourly Average	\$5.12 (-6%)	\$5.11 (-9%)	\$5.26 (9%)	\$5.75 (-2%)
Two Year Olds				
# Homes Reporting	327(+15)	146(+1)	181 (+14)	43(+7)
Weekly Range	\$85-\$350	\$100-\$325	\$85-\$350	\$150-\$325
Weekly Average	\$187 (4%)	\$195.50 (4%)	\$158 (-5%)	\$226 (1%)
Daily Average	\$43.46(+3%)	\$46.31(+1%)	\$38(0%)	\$52 (2%)
Hourly Average	\$5.01(-7%)	\$5.06(-8%)	\$5.19(+7%)	\$5.70 (0%)
Preschool Ages 3-5				
# Homes Reporting	301 (+7)	130(-6)	171(+13)	33(+6)
Weekly Range	\$85-\$350	\$100-\$275	\$85-\$350	\$150-\$280
Weekly Average	\$178 (3%)	\$189.50 (7%)	\$164 (3%)	\$215 (2%)
# Homes Reporting	175(+49)	73(+5)	102(+44)	29(+10)
Daily Average	\$41.34 (4%)	\$45.50 (0%)	\$35.40(0%)	\$50.70 (4%)
# Homes Reporting	176(+54)	93(+37)	83(+17)	10(-1)
Hourly Average	\$4.93 (-6%)	\$4.98 (-7%)	\$5.11 (7%)	\$5.64 (6%)
School Age				
Hourly Average	207(+29) \$5.01(-.3%)	82(+2) \$5.15(3%)	125(+27) \$4.90 (2%)	19(+2) \$6.06 (8%)
Summer Weekly Range	\$85-\$350	\$100-\$275	\$80-\$225	\$100-\$250
Summer Weekly Av.	\$170.55 (4%)	\$176 (2%)	\$158 (5%)	\$198(4%)
Summer Daily Av.	\$38 (0%)	\$42 (0%)	\$34.20 (0%)	\$48 (2%)

**MARCH 2007 AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES
BY TYPE OF REGULATION**

	All Types Dane	Licensed	Certified	Provisionally Certified	City Accredited
Infants Under 1					
# Homes Reporting	334(+9)	194(-23)	113	37	43 (+6)
Weekly Range	\$85-\$350	\$120-\$325	\$100-\$250	\$85-\$280	\$150-\$325
Weekly Average	\$199 (4%)	\$202.5(3%)	\$194 (4%)	\$176(-1%)	\$241 (2%)
# Homes Reporting	188(+53)	121	48	19	34(+7)
Daily Average	\$46 (5%)	\$47.63 (3.5%)	\$42.50(+2%)	\$39(10%)	\$54(1%)
# Homes Reporting	183 (+56)	112	53	18	10(-1)
Hourly Average	\$5.18 (-6%)	\$5.75(-1%)	\$4.89 (-3%)	\$3.78(-13%)	\$5.97(1%)
Toddlers (Age 1-2)					
# Homes Reporting	332(+14)	194	101	37	43 (+6)
Weekly Range	\$85-\$350	\$120-\$325	\$85-\$280	\$100-\$350	\$150-\$325
Weekly Average	\$196 (4%)	\$199 (4%)	\$192 (5%)	\$176(0%)	\$237.50 (3%)
# Homes Reporting	185 (+52)	120	47	18	34(+10)
Daily Average	\$45 (5%)	\$46 (7%)	\$42(1%)	\$39(11%)	\$54 (1%)
# Homes Reporting	184(+57)	122	47	15	10(+1)
Hourly Average	\$5.12 (-6%)	\$5.70 (-3%)	\$4.80 (-5%)	\$3.55(-19%)	\$5.75 (-2%)
	52				
Two Year Olds					
# Homes Reporting	327(+15)	223	79	25	43(+7)
Weekly Range	\$85-\$350	\$120-\$325	\$85-\$280	\$100-\$350	\$150-\$325
Weekly Average	\$187 (4%)	\$190 (4%)	\$182 (8%)	\$165(0%)	\$226 (1%)
Daily Average	\$43.46(+3%)	\$44.50(3%)	\$40.5(0%)	\$37 (8%)	\$52 (2%)
Hourly Average	\$5.01(-7%)	\$5.53(-5%)	\$4.68(-6%)	\$3.42 (-11%)	\$5.70 (0%)
Preschool Ages 3-5					
# Homes Reporting	301 (+7)	202	74	25	33(+6)
Weekly Range	\$85-\$350	\$120-\$280	\$85-\$250	\$85-\$350	\$150-\$280
Weekly Average	\$178 (3%)	\$181 (3%)	\$175 (8%)	\$157(0%)	\$215 (2%)
# Homes Reporting	175(+49)	103	45	27	29(+10)
Daily Average	\$41.34 (4%)	\$43 (3%)	\$39(-1%)	\$36(9%)	\$50.70 (4%)
# Homes Reporting	176(+54)	107	46	23	10(-1)
Hourly Average	\$4.93 (-6%)	\$5.46 (-4%)	\$4.55(-4%)	\$3.38(-22%)	\$5.64 (6%)
School Age					
# Homes Reporting	207(+29)	122	67	18	19(+2)
Hourly Average	\$5.01(-.3%)	\$5.50 (0%)	\$4.50 (-5%)	\$3.58(-8%)	\$6.06 (8%)
Summer Weekly Range	\$85-\$350	\$100-\$275	\$85-\$225	\$85-\$350	\$100-\$250
Summer Weekly Av.	\$170.55 (4%)	\$174 (4%)	\$158 (0%)	\$152(3%)	\$198(4%)
Summer Daily Av.	\$38 (0%)	\$39.39(+2%)	\$34 (-9%)	\$36(10%)	\$48 (2%)

COMPARISON OF WEEKLY RATES BY REGULATION AND ACCREDITATION

Countywide Rates	Difference			Not				
	Licensed	Certified	Difference	Provisonal	w/Licensed	Accredited	Accredited	Difference
Infants Under 1								
Weekly Average	\$202.50	\$194	4%	\$176	13%	\$236	\$189	20%
Preschool Age 3-5								
Weekly Average	\$181	\$175	3%	\$157	13%	\$213	\$175	18%

AVERAGE WEEKLY RATES IN FAMILY CHILD CARE HOMES

Average weekly rates in family child care homes have increased 4% for children under age 2 and 3% for preschoolers age 3-5 since March 2006. The following chart shows increases in average rates during the past 16 years.

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Under 2																	
Avg. Rate	\$89	\$96	\$104	\$106	\$117	\$124	\$128	\$136	\$142	\$153	\$157	\$160	\$168	\$178	\$183	\$192	\$199
% increase	10%	8%	8%	2%	10%	6%	3%	5%	4%	8%	3%	2%	5%	6%	3%	4%	4%
median	\$85	\$95	\$100	\$102	\$115	\$125	\$125	\$133	\$140	\$150	\$150	\$160	\$165	\$175	\$175	\$190	\$190
Age 3-5																	
Avg. Rate	\$82	\$88	\$95	\$99	\$106	\$115	\$119	\$125	\$128	\$140	\$142	\$148	\$154	\$160	\$166	\$172	\$178
% increase	8%	8%	7%	4%	7%	8%	3%	5%	2%	9%	1%	5%	4%	4%	4%	3%	3%
median	\$80	\$85	\$90	\$100	\$100	\$110	\$115	\$125	\$125	\$125	\$140	\$150	\$150	\$160	\$160	\$170	\$175

RACIAL CATEGORIES

Percentages are based on providers who supplied their racial background in December 2006.

RACE	All Types	State Licensed	4-C Certified		Accredited	
			Regular	Provisional		
Asian	3%	3%	2%	4%	0%	
Black	20%	3%	39%	33%	2%	
Native American	1%	0%	2%	0%	0%	
Other	6%	6%	6%	9%	23%	
White	70%	88%	51%	55%	75%	
Total	100%	100%	100%	101%	100%	
Latino		7%	4%	10%	8%	21%
Did not supply data		16%	12%	15%	27%	11%
Total Number		612	289	211	112	57

RETENTION

The chart below illustrates the length of time that providers have been in business.

Years	Dane			2006-2007		State Licensed		4-C Certified			Accredited			Not Accredited	
	Count	Pct	Change	Licensed	Regular	Provisional	Accredited	change	Accredited						
<1	47	8%	-5%	6	2%	24	11.0%	17	18%	0	0%	0%	47	8%	
1	105	17%	2%	24	8%	52	24.0%	29	30%	5	8%	8%	100	19%	
2	66	11%	-1%	21	8%	31	14.5%	14	15%	5	8%	8%	61	11%	
3	52	9%	0%	18	6%	22	10.0%	12	13%	3	5%	5%	49	9%	
4	44	7%	-1%	18	6%	18	8.5%	8	8%	8	13%	13%	36	7%	
5	40	6.5%	2%	23	8%	14	6.5%	3	3%	7	11%	11%	33	6%	
6	29	5%	0%	13	4.5%	10	5.0%	6	6%	6	10%	10%	23	4%	
7	28	4.5%	2%	16	5.5%	10	5.0%	2	2%	0	0%	0%	28	5%	
8	17	3%	0%	9	3.0%	6	3.0%	2	2%	2	3%	3%	15	3%	
9	15	2.5%	-1%	11	3.5%	4	2.0%	0	0%	3	5%	5%	12	2%	
10 to 20	122	20%	1%	98	33.0%	22	10.0%	2	2%	15	24%	24%	107	20%	
21 to 37	39	6.5%	2%	37	12.5%	1	0.5%	1	1%	8	13%	13%	31	6%	
Total	604	100%		294	100%	214	100%	96	100%	62	100%		542	100%	

2007 FAMILY CHILD CARE BENEFITS

Family child care providers receive benefits predominately through contractual arrangements with their customers. The number of provider with benefits mostly dropped or stayed unchanged since last year. 24% (+11%) of the providers had no health insurance and 17% had insurance through a government program which sometimes means the provider's children have coverage but not the provider. The percentage listed is the percent of the providers surveyed in a category reporting that benefit.

	Dane	Change	Madison	Change	Outside Madison	Change	Madison Accredited	Change
Use Contracts	95%	-3%	94%	-2%	96%	-2%	100%	0%
Payment for holidays	82%	0%	73%	0%	88%	0%	89%	0%
Payment when								
children are ill	73%	-6%	69%	-10%	79%	-14%	85%	-6%
children on vacation	70%	1%	71%	6%	70%	-20%	82%	-2%
provider is ill	51%	0%	48%	1%	54%	3%	80%	-6%
provider on vacation	58%	-2%	52%	-5%	66%	-3%	71%	-20%
Provider has health insurance	76%	-11%	77%	-10%	76%	-16%	72%	-19%
Provider has respite care*	24%	0%	23%	-3%	26%	3%	100%	0%
Provider is in support group	34%	0%	33%	2%	36%	-2%	100%	0%
Car Insurance	80%	-8%	78%	-8%	84%	-7%	87%	-8%
Liability Insurance	77%	11%	74%	-1%	80%	-3%	100%	0%

The following is an analysis of the fees listed by family Child care providers on the NACCRRWARE referral database. Averages for late pick up fees are based on hourly totals but most fees are charged for either every minute past closing or for every 15 minutes past closing. The use of meal fees, activity and transportation fees is less than 3% and as such they are not listed.

Family Child Care fees 2006			
Licensed Home		Certified Home	Provisional Certified Home
Fee	%Responses	% Responses	% Responses
Activity/Field Trip Fee	6%	4%	2%
Holding Fee	74%	46%	37%
Late Pick-Up Fee	61%	38%	29%
Registration/Enrollment Fee	39%	31%	22%
Security Deposit	18%	13%	7%
Late Payment fee	57%	36%	23%
Fees			
Median Registration Fee	\$50	\$50	\$50
Median Late Payment fee	\$10	\$10	\$9
Average late pick up fee per hour	\$41	\$37	\$36

Family Child Care Income 2007			
	Licensed Home	Certified Home	Provisional Certified Home
Family child care is the main source of income for the family	36%	31%	10%
Range	0-\$60,000	0-\$60,000	0-\$35,000
Average Gross income	\$43,529	\$22,813	\$15,526
Average Net income after expenses	\$24,144	\$12,631	\$8,263

